

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0112

**In the Matter of the Liquidation of
US International Reinsurance Company**

ORDER APPROVING CLAIM AMENDMENT DEADLINE

On consideration of the motion of Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire, as Liquidator (“Liquidator”) of US International Reinsurance Company (“USI Re”), requesting an order establishing a claim amendment deadline of December 31, 2008 for the final submission or amendment of proofs of claim in the USI Re liquidation (the “Claim Amendment Deadline”), notice of the motion and deadline for filing of objections having been given and no objections having been timely filed, the Court hereby orders as follows:

1. Establishment of the Claims Amendment Deadline is fair and reasonable and in the best interest of the liquidation and its creditors as it will facilitate the resolution of claims and advance the distribution of the estate’s assets and the closure of this proceeding without unnecessary administrative expense.
2. The Liquidator’s Motion for Approval of Claim Amendment Deadline is GRANTED.
3. December 31, 2008 is established as the Claim Amendment Deadline for the final submission or amendment of proofs of claim in the USI Re liquidation. Proofs of claim and amendments received by the Liquidator after the Claim Amendment Deadline will be deemed to prejudice the orderly administration of the liquidation and shall not be considered.

4. Within ten days of the date of this Order, the Liquidator shall provide notice of the Claim Amendment Deadline in the form attached to this Order by first class mail, postage prepaid, using the latest mailing address provided to the Liquidator by the claimant or cedent, to (a) all claimants who filed proofs of claim with the Liquidator and (b) all cedents who have submitted a claim to the Liquidator in the ordinary course of business after the entry of the Order of Liquidation, except those claimants/cedents whose claims have been resolved by a commutation agreement with the Liquidator that precludes the submission of additional claims.

5. The Liquidator shall also promptly post this Order in the Merrimack County Superior Court Files and the Key Documents Relating to the Liquidation sections of the liquidation website (www.hicilclerk.org) and on the website of the New Hampshire Insurance Department.

SO ORDERED

Dated: _____

Presiding Justice

US International Reinsurance Company in Liquidation
P.O. Box 1150
Manchester, NH 03105-1150

**IMPORTANT NOTICE REGARDING CLAIM AMENDMENT DEADLINE
FOR US INTERNATIONAL REINSURANCE COMPANY
IN LIQUIDATION**

To Persons who have submitted Proofs of Claim to the Liquidator of US International Reinsurance Company (“USI Re”) and cedents who submitted claims to the Liquidator in the ordinary course of business since the Order of Liquidation:

USI Re is in liquidation proceedings before the Merrimack County Superior Court of the State of New Hampshire (the “Court”), In the Matter of the Liquidation of US International Reinsurance Company, Docket No. 03-E-0112. Roger A. Sevigny, Commissioner of Insurance of the State of New Hampshire, is the Liquidator of USI Re.

The Court has established December 31, 2008 as the claim amendment deadline for the final submission or amendment of proofs of claim in the USI Re liquidation.

If you have filed a proof of claim in the USI Re liquidation, you have until December 31, 2008 to amend your proof claim to supplement or update the information previously submitted in support of your claim.

If you have not filed a proof of claim in the USI Re liquidation, you have until December 31, 2008 to submit a proof of claim asserting a claim against USI Re. The proof of claim form and instructions may be obtained by downloading them from the “Key Documents Relating To The Liquidations” section of the website for the liquidation, www.hicilclerk.org, by calling 1-800-347-0014 during regular business hours (Monday-Friday 8-5 EDT), or by writing to the address above. You must include an explanation of why your proof of claim was not filed by the original June 13, 2004 claim filing deadline with your proof of claim.

In either case, your submission should include presentations with complete supporting information as of the most recent date available.

Proofs of claim and amendments must be received by the Liquidator on or before the December 31, 2008 claim amendment deadline. Proofs of claim and amendments received after the claim amendment deadline will be deemed to prejudice the orderly administration of the liquidation and will not be considered.

**Roger A. Sevigny, New Hampshire Commissioner of Insurance,
as Liquidator of US International Reinsurance Company**